

Announcement relating to the following

**- Adjustment -  
Securities  
of  
J.P. Morgan SE  
linked to  
Danske Bank A/S**

The company Danske Bank A/S has announced the payment of an extraordinary dividend of DKK 6.14 per share. The ex-distribution date of this measure is 1 May 2026.

Due to this measure, the following adjustments became effective on 1 May 2026 in respect of the Securities linked to Danske Bank A/S mentioned in the table(s) below which are issued by J.P. Morgan SE:

**Unlimited Turbo Warrants**

| ISIN         | Strike (DKK) |          | Knock-Out Barrier (DKK) |          | Ratio  |        |
|--------------|--------------|----------|-------------------------|----------|--------|--------|
|              | old          | new      | old                     | new      | old    | new    |
| DE000JE04RY4 | 280.8105     | 275.5267 | 280.8105                | 275.5267 | 1      | 1.0192 |
| DE000JZ6ZYP1 | 225.9209     | 221.6699 | 225.9209                | 221.6699 | 1.0196 | 1.0392 |
| DE000JZ7KMN1 | 413.3521     | 405.5743 | 413.3521                | 405.5743 | 1.0196 | 1.0392 |
| DE000JZ6NZL3 | 206.0784     | 202.2008 | 206.0784                | 202.2008 | 1.0196 | 1.0392 |
| DE000JE04RZ1 | 180.5214     | 177.1247 | 180.5214                | 177.1247 | 1      | 1.0192 |
| DE000JE0AH74 | 300.8686     | 295.2074 | 300.8686                | 295.2074 | 1      | 1.0192 |
| DE000JE0AHC5 | 160.4637     | 157.4444 | 160.4637                | 157.4444 | 1      | 1.0192 |
| DE000JE0AHH4 | 260.7529     | 255.8465 | 260.7529                | 255.8465 | 1      | 1.0192 |
| DE000JE7GC92 | 479.585      | 470.5609 | 479.585                 | 470.5609 | 1      | 1.0192 |
| DE000JZ6SM68 | 245.762      | 241.1377 | 245.762                 | 241.1377 | 1.0196 | 1.0392 |
| DE000JE015D8 | 283.3962     | 278.0638 | 283.3962                | 278.0638 | 1.0196 | 1.0392 |
| DE000JZ7D810 | 265.6032     | 260.6056 | 265.6032                | 260.6056 | 1.0196 | 1.0392 |
| DE000JZ6ZYZ0 | 374.2661     | 367.2237 | 374.2661                | 367.2237 | 1.0196 | 1.0392 |
| DE000JZ7KMG5 | 166.3954     | 163.2645 | 166.3954                | 163.2645 | 1.0196 | 1.0392 |
| DE000JE0AH41 | 399.6212     | 392.1017 | 399.6212                | 392.1017 | 1      | 1.0192 |
| DE000JZ64YE1 | 452.4381     | 443.9248 | 452.4381                | 443.9248 | 1.0196 | 1.0392 |
| DE000JE0AH58 | 220.6371     | 216.4856 | 220.6371                | 216.4856 | 1      | 1.0192 |
| DE000JE0AH82 | 240.6949     | 236.1659 | 240.6949                | 236.1659 | 1      | 1.0192 |
| DE000JE0AH90 | 200.5794     | 196.8053 | 200.5794                | 196.8053 | 1      | 1.0192 |
| DE000JZ7D828 | 186.2371     | 182.7328 | 186.2371                | 182.7328 | 1.0196 | 1.0392 |
| DE000JE0AH66 | 439.5834     | 431.312  | 439.5834                | 431.312  | 1      | 1.0192 |
| DE000JE0AH25 | 359.6592     | 352.8917 | 359.6592                | 352.8917 | 1      | 1.0192 |
| DE000JE1LFX0 | 145.7771     | 143.0341 | 145.7771                | 143.0341 | 1.0196 | 1.0392 |

**Mini Future Warrants**

| ISIN         | Strike (DKK) |          | Stop-Loss Barrier (DKK) |        | Ratio  |        |
|--------------|--------------|----------|-------------------------|--------|--------|--------|
|              | old          | new      | old                     | new    | old    | new    |
| DE000JZ7BTA2 | 450.7381     | 442.2568 | 414.67                  | 406.87 | 1.0196 | 1.0392 |
| DE000JE11V64 | 477.6571     | 468.6693 | 439.44                  | 431.17 | 1      | 1.0192 |
| DE000JZ6NZP4 | 365.7687     | 358.8862 | 336.5                   | 330.17 | 1.0196 | 1.0392 |
| DE000JZ64YC5 | 208.2832     | 204.3641 | 224.95                  | 220.72 | 1.0196 | 1.0392 |
| DE000JE1LHV4 | 134.0769     | 131.5541 | 144.81                  | 142.08 | 1.0196 | 1.0392 |
| DE000JZ6ZZ23 | 226.6552     | 222.3904 | 244.79                  | 240.19 | 1.0196 | 1.0392 |
| DE000JE146U5 | 204.5018     | 200.6539 | 220.87                  | 216.71 | 1      | 1.0192 |
| DE000JZ7D7Y7 | 493.223      | 483.9423 | 453.76                  | 445.22 | 1.0196 | 1.0392 |
| DE000JE11UZ0 | 185.9109     | 182.4128 | 200.79                  | 197.01 | 1      | 1.0192 |
| DE000JE0CVX8 | 278.5822     | 273.3403 | 300.87                  | 295.21 | 1      | 1.0192 |
| DE000JE146P5 | 241.6837     | 237.1361 | 261.02                  | 256.11 | 1      | 1.0192 |
| DE000JE1H1W1 | 223.0926     | 218.8949 | 240.95                  | 236.41 | 1      | 1.0192 |
| DE000JE1H1Q3 | 148.7288     | 145.9303 | 160.63                  | 157.61 | 1      | 1.0192 |
| DE000JE071F6 | 134.1872     | 131.6623 | 144.93                  | 142.2  | 1.0196 | 1.0392 |
| DE000JZ7FB32 | 153.1677     | 150.2857 | 165.43                  | 162.31 | 1.0196 | 1.0392 |
| DE000JE1H1R1 | 434.2339     | 426.0631 | 399.49                  | 391.97 | 1      | 1.0192 |
| DE000JZ7KMD2 | 171.5395     | 168.3118 | 185.27                  | 181.78 | 1.0196 | 1.0392 |
| DE000JZ7VMQ1 | 245.0271     | 240.4166 | 264.63                  | 259.65 | 1.0196 | 1.0392 |
| DE000JE1H1U5 | 167.3197     | 164.1714 | 180.71                  | 177.31 | 1      | 1.0192 |
| DE000JE1H1Z4 | 260.275      | 255.3776 | 281.1                   | 275.81 | 1      | 1.0192 |
| DE000JE14753 | 390.8103     | 383.4566 | 359.54                  | 352.78 | 1      | 1.0192 |
| DE000JZ7BTD6 | 408.2539     | 400.572  | 375.59                  | 368.52 | 1.0196 | 1.0392 |
| DE000JE7JUM3 | 521.288      | 511.4792 | 479.58                  | 470.56 | 1      | 1.0192 |
| DE000JZ6SLT5 | 189.9112     | 186.3378 | 205.11                  | 201.25 | 1.0196 | 1.0392 |

**Factor Warrants**

| ISIN         | Strike (DKK) |          | Adjustment Barrier (DKK) |        | Ratio      |            |
|--------------|--------------|----------|--------------------------|--------|------------|------------|
|              | old          | new      | old                      | new    | old        | new        |
| DE000JE51SE5 | 163.6638     | 160.5842 | 204.58                   | 200.74 | 0.59619883 | 0.60763228 |
| DE000JE6C751 | 261.8629     | 256.9356 | 288.05                   | 282.63 | 1.36779589 | 1.39402645 |
| DE000JE7UMA2 | 490.9592     | 481.7211 | 368.21                   | 361.29 | 0.62346221 | 0.6354185  |
| DE000JE7UM35 | 409.1319     | 401.4335 | 357.99                   | 351.25 | 1.26864091 | 1.29296995 |
| DE000JE51SH8 | 218.2168     | 214.1107 | 254.45                   | 249.66 | 0.88202673 | 0.89894157 |
| DE000JE51S03 | 245.4933     | 240.874  | 276.18                   | 270.99 | 1.15890268 | 1.18112724 |
| DE000JE6FLA7 | 436.4077     | 428.1961 | 363.96                   | 357.11 | 0.96643045 | 0.98496393 |
| DE000JE53VM8 | 392.761      | 385.3707 | 353.48                   | 346.83 | 1.59556184 | 1.62616032 |

London, 1 May 2026

**J.P. Morgan Securities plc**